

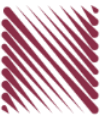


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday , October 10th 2022

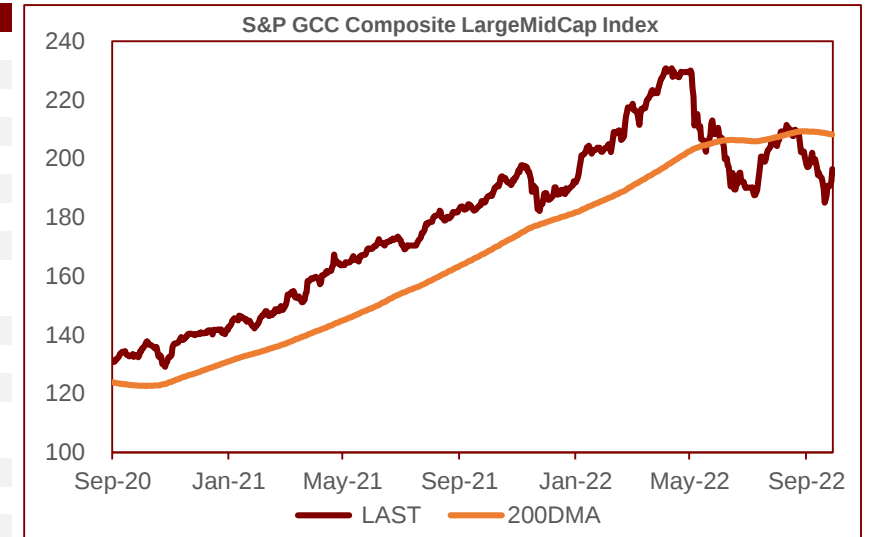




Market Watch

Monday, October 10, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	11,530.37	-0.31	1.10	1.10	1.10	2.20	10,860 SAR	1.92	17.06
Qatar (QE Index)	12,913.88	-0.53	1.72	1.72	1.72	11.08	653 QAR	1.52	14.56
Dubai (DFMGI)	3,339.31	-1.00	0.69	0.00	0.00	4.49	453 AED	1.35	13.56
Abu Dhabi (ADI)	9,830.84	-0.75	0.15	0.82	0.82	15.82	1,435 AED	2.16	23.97
Bahrain (BAX)	1,879.50	-0.19	-0.13	-0.13	-0.13	4.58	19 BHD	1.77	11.45
MUSCAT SE INDEX	4,531.35	-0.57	0.07	0.07	0.07	9.73	5 OMR	0.94	13.25
SP GCC Comp LMC	192.67	-0.84	0.98	1.03	1.03	1.53			
SP UAE PRICE INDEX	139.81	-1.07	0.39	0.78	0.78	-5.19			
Developed Markets									
MSCI World Index	2,395.61	-0.91	-0.24	0.71	0.71	-25.87			
U.S. (S&P 500)	3,612.39	-0.75	-3.52	0.74	0.74	-24.21			
U.K. (FTSE 100)	6,959.31	-0.45	1.13	0.95	0.95	-5.76			
Japan (Topix)	1,906.80	0.00	2.03	3.86	3.86	-4.29			
Emerging Markets									
MSCI EM Index	884.81	-1.44	1.32	1.03	1.03	-28.18			
China (SSE Composite)	2,974.15	-1.66	-2.21	-1.66	-1.66	-18.29			
India (Sensex)	57,991.11	-0.34	2.80	0.98	0.98	-0.45			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	7,003.00	-2.47	-1.45	-1.45	-1.45	-0.57	45.06 KWD	2.25	21.29
Kuwait Premier Index	7,831.09	-2.61	-1.49	-1.49	-1.49	2.51	35.54 KWD	2.39	22.75
Kuwait Main Index	5,271.77	-1.93	-1.25	-1.25	-1.25	-10.44	9.52 KWD	1.69	15.83
NIC 50	8,768.64	-2.62	-1.50	-1.50	-1.50	2.89	28.60 KWD	2.37	21.75
Kuwait Sector									
Banking	1,717.36	-2.77	-1.49	-1.49	-1.49	5.83	28.92 KWD	1.21	23.75
Telecom	1,157.81	-1.99	-0.48	-0.48	-0.48	6.28	3.56 KWD	0.85	12.69
Industrials	998.88	-2.46	-1.74	-1.74	-1.74	-12.49	3.54 KWD	0.76	10.86
Financial services	1,209.68	-2.68	-3.51	-3.51	-3.51	-15.01	3.18 KWD	0.61	12.48
Real estate	1,190.98	-1.83	-0.93	-0.93	-0.93	-10.21	2.57 KWD	0.60	25.85
Basic materials	871.56	-1.91	-3.31	-3.31	-3.31	-14.95	0.78 KWD	1.31	9.53
Health care	459.73	0.00	0.00	0.00	0.00	-42.32	0.23 KWD	2.51	11.23
Consumer services	461.19	-3.45	-1.32	-1.32	-1.32	-36.92	0.74 KWD	0.92	9.93
Insurance	1,559.31	-0.16	3.87	3.87	3.87	1.69	0.65 KWD	0.80	8.02
Consumer Disc	1,417.89	0.94	2.36	2.36	2.36	6.08	0.14 KWD	0.92	18.74
Energy	1,039.11	-0.30	-2.66	-2.66	-2.66	-27.24	0.22 KWD	0.72	11.27
Technology	567.45	-1.26	-3.70	-3.70	-3.70	-17.02	0.01 KWD	0.69	0.00
Utilities	500.00	-1.55	-2.56	-2.56	-2.56	-16.67	0.21 KWD	2.14	14.55



What Move the GCC markets

Oil Prices

Oil prices fell on Monday, ending five straight days of gains, as investors looked to slowing economic activity in China, the world's biggest crude importer, which revived concerns about a global recession and falling global fuel demand. Brent crude futures for December settlement fell by as much as 1.1%, and was last down 77 cents, or 0.8%, at \$97.15 a barrel

Kuwait Market

The market closed down today by – 2.47% at 7,003.0 value traded 78.1 million KD, Premier market value traded reached 72.0 million KD and closed at 7,831.09 down by – 2.61%.

KSA Market

The market closed down today by - 0.31% at 11,530.37 , mainly due decreasing oil prices and negative performance in international equities Markets.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



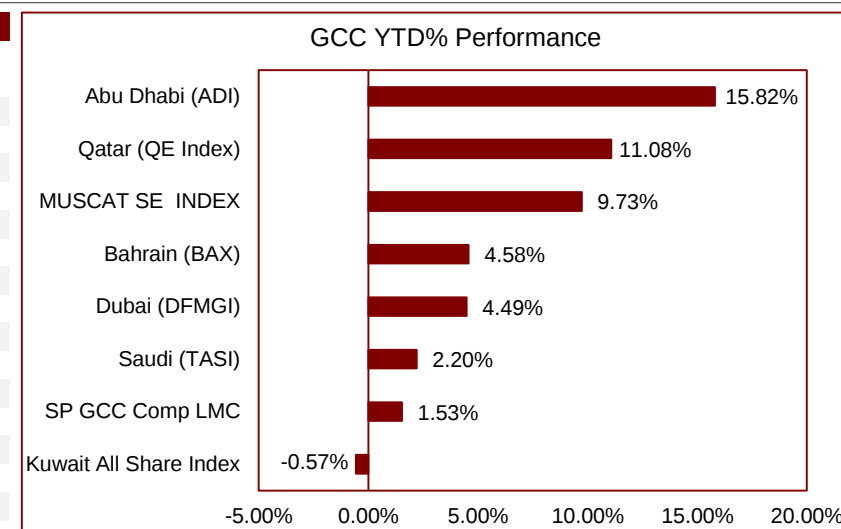
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.020	-0.58	4.51	4.51	4.51	7.42	7.72 KWD	1.98	27.00
KFH	0.775	-5.95	-7.85	-7.85	-7.85	2.46	10.33 KWD	3.32	32.00
Zain	0.585	-0.85	0.00	0.00	0.00	-1.68	2.54 KWD	2.13	12.82
BOUBAYAN BANK	0.797	-1.36	4.18	4.18	4.18	11.88	2.99 KWD	3.22	34.00
Agility	0.654	-3.40	-2.10	-2.10	-2.10	-16.95	1.75 KWD	1.12	2.07
Saudi Arabia									
ARAMCO	35.75	-0.69	-0.28	-0.28	-0.28	9.85	7,865.00 SAR	6.04	14.98
SABIC	92.00	-1.08	3.60	3.60	3.60	-20.69	276.00 SAR	1.53	35.00
STC	38.15	-2.18	-3.05	-3.05	-3.05	-15.15	190.75 SAR	2.65	17.06
AL-RAJHI BANK	82.50	0.12	1.48	1.48	1.48	-6.91	330.00 SAR	4.03	22.50
NCB	62.90	-2.48	-0.32	-0.32	-0.32	-2.33	281.67 SAR	1.73	16.38
United Arab Emirates									
ETISALAT.AD	24.20	-0.08	3.86	3.60	3.60	-23.66	210.48 AED	4.46	22.48
FAB.AD	17.68	-1.23	-3.60	-1.01	-1.01	-5.06	195.34 AED	1.75	13.14
EMIRATES NBD	13.15	-0.38	1.54	2.33	2.33	-2.95	83.07 AED	0.97	8.92
DB ISLAMIC BK	5.99	-0.17	0.50	0.17	0.17	11.34	43.38 AED	1.10	9.06
EMAAR PROPERT	5.81	-2.68	1.75	0.35	0.35	18.81	47.53 AED	0.75	6.43
Qatar									
QNB	20.03	-2.77	0.65	0.65	0.65	-0.79	184.93 QAR	1.82	14.43
INDUSTRIES QAT	17.57	-0.45	3.96	3.96	3.96	13.43	106.25 QAR	2.73	10.65
QA ISLAMIC BK	25.15	-0.36	1.82	1.82	1.82	37.21	59.40 QAR	2.35	16.60
MASRAF AL RAYA	4.09	-0.07	-0.68	-0.68	-0.68	-11.81	38.04 QAR	1.59	20.47
MESAIEED PETRO	2.46	2.07	4.68	4.68	4.68	17.70	30.89 QAR	1.85	15.53
OMAN									
BANK MUSCAT	0.580	-1.36	1.05	1.05	1.05	25.83	2.18 OMR	1.02	8.33
OMANTEL	0.872	-1.80	-0.91	-0.91	-0.91	15.96	0.65 OMR	1.13	7.69
BANK DHOFAR	0.145	-0.68	2.11	2.11	2.11	15.08	0.43 QAR	0.62	14.93
NAT BANK OF OMAN	0.265	0.00	-1.85	-1.85	-1.85	34.52	0.43 QAR	0.76	12.71
OMINVEST	0.336	0.00	1.20	1.20	1.20	9.80	0.22 QAR	0.74	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
28-Sept 22	23.67%	16.45%	0.06%	1.21%	0.37%	5.82%	17.76%	11.72%	5.66%	4.03%
5-Oct 22	23.66%	16.51%	0.06%	1.20%	0.37%	5.81%	17.77%	11.58%	5.65%	4.13%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -2.47 %The leading sector bottom performance indices today are Consumer services -3.45 % Banking -2.77 % Financial services -2.68 % respectively

KSA

Saudi Armco has a negative performance today by -0.69 %, SABIC has a negative performance today by -1.07 %, STC has a negative performance today by -2.18 %, Al Rajhi Bank has a positive performance today by + 0.12 %

U.A.E

ETISALAT .AD has a negative performance today by -0.08 %, FAB.AD has a negative performance today by -1.23 %



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